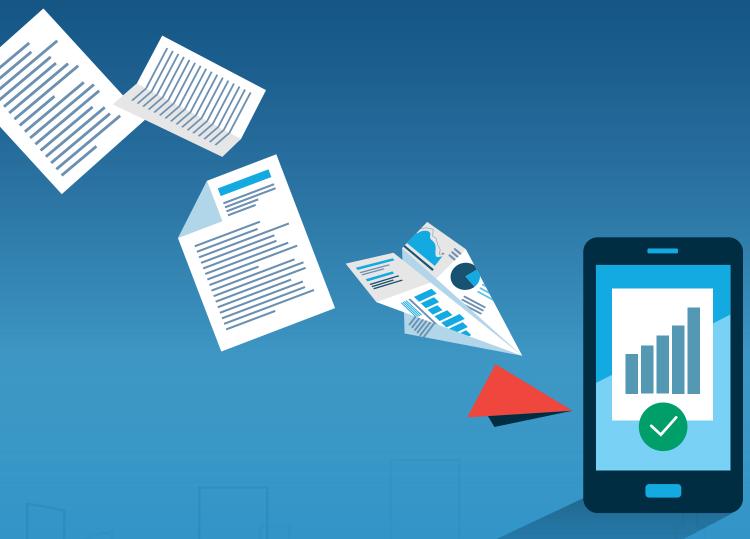A flexible, user-friendly, multichannel solution for generating and comparing compliant quotes and illustrations

Designed to empower your advisors to run projections anywhere, anytime

Equisoft/illustrate

Powerful insurance illustration software that helps your advisors present like pros, because it does everything for them.

Equisoft/illustrate should be on an insurer's short list when considering a new illustration system.

Anywhere, Any Device Features That Empower Your Sales Process

Cutting edge, user-friendly software for quotes and insurance illustrations.

Show the Best Offering in Seconds

▶ Leverage multiple solves, run what-if scenarios, compare full products, or just features.

Support All Life and Annuity Products

▶ Include variable, indexed, and participative products in your presentations.

Add Sales Concepts From Within the Illustration

▶ Show insurance benefits with a single click and compare against other financial products or strategies.

Flexible Architecture That Delivers Without Compromise

Built to showcase your solutions, and integrate with your existing technology and workflows.

Drastically Reduce Product Maintenance

▶ Share product rates, calculations, and definitions with OIPA, or your own engine.

Make Integrations Quicker & Easier

▶ Use pre-setup integrations or implement your own with protocols like ACORD, XSLFO, OpenID.

Maintain the Platform Yourself, or Leave It to Us

▶ Flexible maintenance options allow you to handle as much or little of rules or configurations.

Offline Capability for Internet Spotty Regions

Our solution is fully web-based, but can also be deployed offline on a laptop if needed. And even if it's offline the same rules, rates and calculations can still be shared.

Choose the Calculation Engine That's Right For You

Flexibility gives you options. Use our Equisoft calculation engine, Oracle's OIPA, or your own.

SaaS Enabled, and Mobile Ready

Rates and distribution updates are instantaneous, and the tool can be accessed anywhere.

The Most Advanced Illustration & Quoting System in the World

▶ Packed with deep, enterprise level features
▶ NAIC compliant functionality
▶ Comes with Equisoft/apply pre-configured
▶ Seamless policy admin integration
▶ High quality branding, and white labelling
▶ Easy to use and maintain

XCelent Awards 2020 for Life Insurance Illustration Systems

Recognized by Celent as an industry leader in the 2020 XCelent Awards, Life Insurance Illustration Systems: North American Edition and acknowledged for it's advanced technology and breadth of functionality.

> " The best experience across all illustration systems. The UI provides the unique capability of real time calculation refreshes on the illustration input page. "

Connect with us today and find out how we can help:

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Book a meeting

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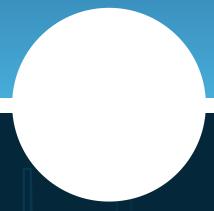Director, Wealth & Insurance Solutions, EMEA
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Equisoft is a leading global technology provider for insurance carriers, distributors and advisors

Our decades of experience go into the advanced digital solutions that help you manage all aspects of your insurance sales process. We deliver integrated solutions—from life insurance carrier core systems and sales solutions, to agency management systems, to advanced front-end tools for advisors and brokers—that help all industry stakeholders solve the biggest challenges they face today.

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